REINSTATEMENT OF EMPLOYEE WITHIN 1 YEAR WITH LONGEVITY

The purpose of this job aid is to explain how to enter longevity when an employee has been reinstated and part of the employee's longevity was paid out previously. This process also applies to an employee entered into BEACON via a Non-BEACON to BEACON Action.

OVERVIEW

When a Reinstatement (or Non-BEACON to BEACON) Action is processed for an individual who is eligible for Longevity, and was paid out for some of the months upon previous separation, use PA30 to create an Infotype 2012, subtype Z033 (% Longevity Paid) valid for a year from the date of reinstatement. Include in the *Hours* field the percentage of longevity for which the employee has already received payment. For example, if an employee had received a prorated longevity payment for 4 months, then this would be represented by the value 33.33 in the HOURS field (4 months divided by a total of 12 = .3333 or 33.33%). When the employee's next longevity payment is generated, BEACON will automatically subtract the percentage in IT2012, subtype Z033 from 100 percent to give the percentage for the employee's first payment.

Longevity Rates and Processing

	Month #	Proration factor	Month #	Proration factor
	1	8.33	7	58.33
	2	16.67	8	66.67
	3	25.00	9	75.00
	4	33.33	10	83.33
	5	41.67	11	91.67
Annual Longevity Proration***	6	50.00	12	100.00

***Used for partial year longevity payouts upon seperation and for recording the amount of longevity paid out by a previous state entity upon transfer into the BEACON system.

The proration factor will be passed on the appropriate wage type

PROCESS

1. From the Easy Access screen, enter PA30 in the Command field and click **Enter**.
2. On the Maintain HR Master Data screen, enter
   a. Personnel no. field: **(either search for the employee or enter the personnel number)**
   b. Infotype field: **2012**
   c. **Sty** field: **Z033**
3. Click **Enter** and review data for accuracy. Time Transfer Specifications, Z033 % Longevity paid should appear in the fields.
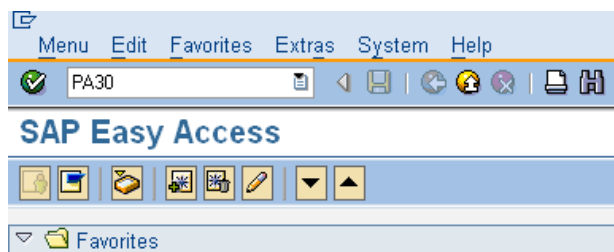

Direct selection
Infotype   Time Transfer Specifications   STy Z033 % Longevity paid

4. Click [icon]. The *Create Time Transfer Specifications* screen appears.
5. In the **Start** date field, enter the same effective date as the effective date on the employee's Reinstatement (or Non-BEACON to BEACON) Action.
6. In the **To** date field, enter a date one year <u>after</u> the Start date. For example, if the employee is reinstated 5/1/2009; the To date is 4/30/2010.
7. In the *Number of hours* field, enter the **percentage** that the employee was **paid for longevity when he or she was separated. NOTE:** Be sure to enter the *percentage* in the field, although the field is entitled "hours".
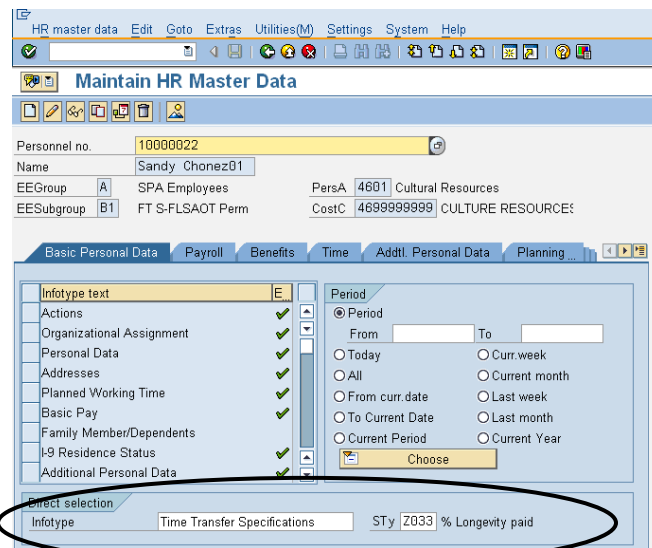8. Click **Enter** to verify accuracy.
9. Click **Save**.

EXAMPLE

Sandy had 127 moths of service when she separated on 1/31/08. She was paid a partial longevity payment for 7 months of longevity when she separated. This payment represented 58.33% of her normal longevity payment due to only completing 7 months of her 11th year (7 divided by 12 = 58.33%). Sandy was reinstated on 6/1/08. An IT2012, subtype Z033 should be created beginning effective date 6/1/08 and to date 5/31/2009 (one year timeframe) with 58.33 in the *Hours* field. The system recognizes Sandy's achievement of 132 months in October and generates a longevity payment (she worked 50% of each month from June – October, triggering her longevity achievement in October). Due to the existence of 2012, the percentage amount on the 2012 (58.33) will be subtracted from 100 percent, and Sandy will be paid 41.67% of her longevity in October. In the end, Sandy received the equivalent of a full payment between the prorated separation payment and the first payment triggered in the system.

1. From the Easy Access screen, enter PA30 in the Command field and click **Enter**.

2. On the Maintain HR Master Data screen, enter
   a. Personnel no. field: **(either search for the employee or enter the personnel number)**
   b. Infotype field: **2012**
   c. **Sty** field: **Z033**

3. Click **Enter** and review data for accuracy. Time Transfer Specifications, Z033 % Longevity paid should appear in the fields.

4. Click [icon]. The *Create Time Transfer Specifications* screen appears.

5. In the **Start** date field, enter the same effective date as the effective date on the employee's Reinstatement (or Non-BEACON to BEACON) Action.

6. In the **To** date field, enter a date one year <u>after</u> the Start date. For example, if the employee is reinstated 6/1/2008; the To date is 5/31/2009.

7. In the *Number of hours* field, enter the **percentage** that the employee was **paid for longevity when he or she was separated. NOTE:** Be sure to enter the *percentage* in the field, although the field is entitled "hours".

8. Click **Enter** to verify
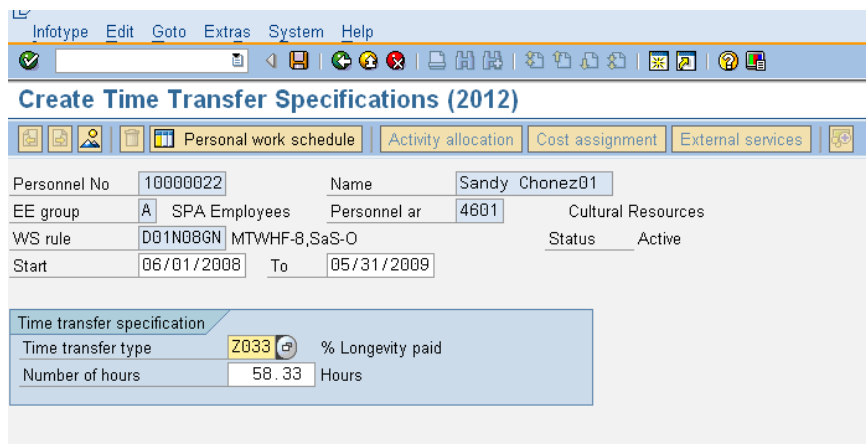
accuracy.

9. Click **Save**.

NOTE: If an employee separates during the validity dates of the IT2012 (Z033), the record should be examined to see if it is still relevant for the EE's prorated longevity payment generated on employee's last day.

If the employee has already received their initial prorated payment in BEACON, then the IT2012 (Z033) is not relevant for the prorated separation payment and the infotype should be delimited to the day before the EE's last day worked.

If the employee has not received their initial prorated payment in BEACON, then the IT2012 (Z033) is still relevant and does not need to be maintained. When the prorated payment is triggered on the employee's last day worked, then the percentage represented on the IT2012 will be subtracted from the prorated separation payment.

If the employee separates after the validity period of the IT2012 (Z033), the IT 2012 does not need to be maintained.